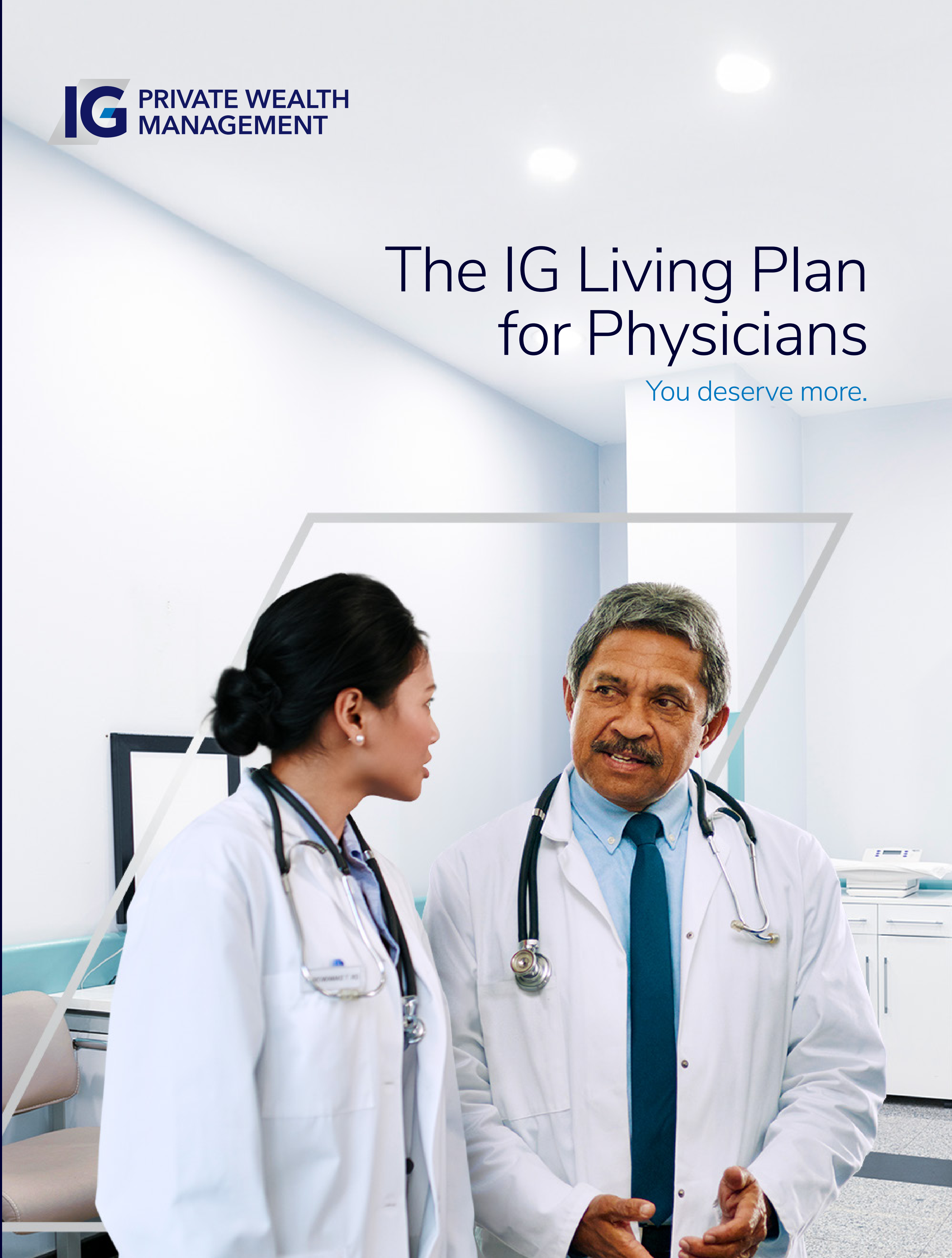
IG PRIVATE WEALTH MANAGEMENT

The IG Living Plan for Physicians

You deserve more.



Helping Canadian physicians synchronize practice needs with life goals for a complete financial picture.

Why the IG Living Plan for Physicians?

Enhance your entire financial well-being – including your medical practice

Throughout your career as a physician, your attention may be on multiple goals:

- Starting, managing and growing your practice
- Protecting your practice, income, and your family from the financial impact of unexpected events
- Saving for retirement and other long-term needs
- Transitioning or exiting your practice as you transition into retirement
- Creating a financial legacy

Achieving your individual goals will require time and energy — and may call on specialized financial and practice management skills that go beyond what you might have learned in med school.

Unfortunately, mainstream wealth planning advice often falls short as it may not encompass the focused strategies needed for physicians' unique financial realities.

That's why we created the **IG Living Plan™ for Physicians** – an integrated approach that is ideal for time-starved physicians who value personalized guidance that synchronizes both their personal and practice financial needs.

Our approach extends rigorous financial planning strategies to develop a living plan tailor-made for you.

Developing your personalized plan

1. Your personalized plan starts with a discovery process to learn about you and your medical practice, so we can understand your goals, concerns, dreams and resources.

2. Then, we will develop specific strategies to help optimize your overall financial well-being — encompassing your medical practice and all your family's needs. We continuously monitor and enhance these strategies to help you respond to changing circumstances and to take advantage of new opportunities.

3. The result is your personalized IG Living Plan for Physicians which provides a 360-degree evaluation of six distinct dimensions of your financial well-being, matched with tax-efficient strategies to address your complete financial picture.

Delivering a comprehensive solution to help you achieve financial well-being in every dimension of your personal and professional life.

Manage cash flow efficiently

Revenue management solutions including patient and provincial billing, payroll, and expense management.

Prepare for the unexpected

Advanced risk management, estate and tax planning strategies to optimize your practice and protect your hard work and investment.

Plan for major expenditures

Launch, acquire, or expand your practice using strategies that incorporate large purchases such as leasehold or property purchases, acquiring new equipment, or an investment in technology.

Maximize your practice success

Practice optimization strategies to ensure your business success, synchronizing your personal and practice financial plans to deliver more.

Plan for retirement

Comprehensive strategies ranging from a suite of low-fee investment options to permanent insurance solutions, Individual Pension Plans and custom planning solutions for you and your medical staff.

Share your wealth

Establish a plan that allows your legacy to live on for the people and causes that are important to you.

"My Advisor has implemented a range of different financial strategies from incorporating my medical practice early on, to setting up a family trust and private foundation, to implementing an Individual Pension Plan and now, my will and estate planning. Through it all, he's made each and every concept simple and understandable. The result? Peace of mind that goes beyond numbers—to deliver on what's most important to me."

Dr. Nasimbanu Alibhai
IG Private Wealth Management client

The IG Living Plan for Physicians is ideal for busy physicians who value personalized advice which harmonizes their personal and medical practice finances. Our integrated approach, coupled with our innovative Medical Practice Concierge, provides you with comprehensive and synchronized planning designed specifically to meet the unique needs of physicians. For you, this means more time to enjoy your life with the confidence that your financial affairs are in good hands.

At IG Private Wealth Management we believe in the power of financial advice to change physician lives for the better. We are committed to helping Canadian physicians feel empowered about their finances and to improving their ability to achieve their financial goals by synchronizing all aspects of their financial lives through the IG Living Plan for Physicians.

For more information, please contact your IG Consultant.

Helping Canadians meet their financial goals since 1926.

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